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## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:

**NEW ASSIGNMENT** 

NATURE OF CONVEYANCE:

Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Medex, Inc.		05/21/2003	CORPORATION: OHIO

#### **RECEIVING PARTY DATA**

Name:	WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent
Street Address:	201 S. College Street
Internal Address:	CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288-0680
Entity Type:	National Association: UNITED STATES

### PROPERTY NUMBERS Total: 9

Property Type	Number
Registration Number:	2474014
Registration Number:	2480301
Registration Number:	2169649
Registration Number:	1085415
Registration Number:	979039
Registration Number:	797327
Registration Number:	1946558
Registration Number:	1805211
Registration Number:	1540338

#### **CORRESPONDENCE DATA**

Fax Number: (919)286-8199

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (919) 286-8122

Email: PTO\_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 2200 W. Main Street Address Line 2: Suite 800 Address Line 4: Durham, NORTH CAROLINA 27705 ATTORNEY DOCKET NUMBER: 512485/001125 NAME OF SUBMITTER: Steven D. Thomas **Total Attachments: 6** source=medex#page1.tif source=medex#page2.tif source=medex#page3.tif source=medex#page4.tif source=medex#page5.tif

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# TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of May 21, 2003, is by and among MEDEX, INC., an Ohio corporation (the "<u>Grantor</u>"), in favor of WACHOVIA BANK, NATIONAL ASSOCIATION, a national banking association, in its capacity as Administrative Agent for the Lenders pursuant to the Credit Agreement described below.

#### **RECITALS**

WHEREAS, pursuant to that certain Credit Agreement dated as of May 21, 2003 (as amended, restated, modified, supplemented or replaced from time to time, the "Credit Agreement"), among Medex, Inc., an Ohio corporation (the "Borrower"), MedVest Holdings Corporation, an Ohio corporation (the "Parent"), the Domestic Subsidiaries of the Borrower from time to time party thereto (together with the Parent, individually a "Guarantor" and collectively, the "Guarantors"), the lenders from time to time party thereto and the Administrative Agent, the Lenders have agreed to make Loans and issue Letters of Credit upon the terms and subject to the conditions set forth therein:

WHEREAS, it is a condition precedent to the effectiveness of the Credit Agreement and the obligations of the Lenders to make their respective Loans and to issue Letters of Credit under the Credit Agreement that the Grantor shall have executed and delivered that certain Security Agreement dated as of May 21, 2003 (as the same may be amended, modified, extended or restated from time to time the "Security Agreement") by and among the Borrower, the Guarantors and the Administrative Agent; and

WHEREAS, pursuant to the terms of the Security Agreement, the Grantor is required to execute and deliver to the Administrative Agent, for itself and the ratable benefit of the Lenders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of these premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. <u>Grant of Security Interest in Trademark Collateral</u>. Grantor hereby grants to the Administrative Agent, on behalf of itself and the Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):

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- (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on <u>Schedule I</u> hereto;
- (b) all Accessions, Proceeds and products of any and all of the foregoing..
- 3. <u>Security Agreement</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Administrative Agent, on behalf of itself and the Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

MEDEX, INC.,
An Ohio corporation

By: Muchael A. Dabrar

Name: \_\_\_\_\_\_

Title: \_\_\_\_\_

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: \_\_\_\_\_\_
Name: \_\_\_\_\_
Title: \_\_\_\_\_

be duly executed and delivered as of the date first above written.

Each of the parties hereto has caused a counterpart of this Trademark Security Agreement to

Each of the parties hereto has caused a counterpart of this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

<u>GRANTOR</u> :	MEDEX, INC., An Ohio corporation		
	By: Name: Title:		
ADMINISTRATIVE AGENT:	WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent		
	By: Chi m c hy Name: Chris McCoy Title: Associate		

My Commission Expires 6/12/04

# Medex Inc. (Ohio Corporation)

# U.S. Trademarks

# **Registered Marks**

Mark	Registration No.	Registration Date
ACUVANCE and Design	2474014	7/31/01
ACUVANCE	2480301	8/21/01
CATHLON	2169649	6/30/98
JELCO	1085415	2/14/78
JELCO	979039	2/19/74
JELCO	797327	10/5/65
OCRILON	1946558	1/9/96
OPTIVA	1805211	11/16/93
PROTECTIV	1540338	5/23/89

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